



Advisor Network | Capital Markets

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IFS Broker/Dealer Counterparty List

Dealer	Status	Main Contact
Atlas One	Approved	Derrick Shea
Barclays	Approved	Jen Moe, Vicki Bligh
BBT	Approved	John Elster, Peter Jacobs
BMO	Approved	Eric Herndon
BNP	Approved	Kate Mchale
BNY	Approved	Chris Jacobs
Blackrock Advisors	Approved	Tim Browse
BofA Merrill	Approved	Vincent Sottile, Ed Gerbavsits
Cantor Fitzgerald	Approved	Ryan Hess, Greg Dimaggio
Citibank	Approved	John Fay, Jordan Lewin
Credit Suisse	Approved	Jackie Cavuoto, Steve Kaiman
Deutsche Bank	Approved	JR Gulka, Ray Shalley
First Miami	Approved	Jimmy Higgins
FTN	Approved	Derrick Quattrini
Goldman Sachs	Approved	Jordan Cila
GX Clarke	Pending	Sean Gaynor
Hapoalim Securities	Approved	Matt Byrne
Hartfield	Approved	Natalie, Scott Mathews
HSBC	Approved	Nicholas Capezzuto
INCAPITAL	Approved	Anuj Grover
Interactive Brokers	Approved	Brain Hobby
JJ Kenny (JJK)	Approved	Scott Wojie
JP Morgan	Approved	Richard Singh, Frank Geiger
JVB Financial	Approved	Vinnie Curcio
Key Bank	Approved	BJ Griffith, David Knoepp
MF Global	Approved	Nicole Mauro
MPS Fixed Income	Approved	Peter Allen
Morgan Keegan	Approved	Courtney Wood, Gary Sims, Hope Macdermant
Morgan Stanley	Approved	Frank Mckenny, Jeff Heitzner, Ketih Hrazanek
Openheimer	Approved	AL Fleitas, David Peacock
Pershing	Approved	Krista Martin
Principle Holdings	Approved	Justin Dillion
Rafferty Capital Markets	Approved	Worstell
RBC Capital Markets	Approved	Ryan Lunny
RBS Securities	Approved	Nicole Capobianco
Raymond James	Approved	Julian Johnson, Chris Manown

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SecureVest	Approved	Garett Davis
South west Securities	Approved	Jim Rossi
Sterne Agee	Approved	Lynn Giordano
Stifel Nicholas	Approved	Sam Dvorak
Societe Generale	Approved	Brain Heaton
Toussaint Capital	Approved	Larry Betsill
UBS	Approved	Paul Murphy
Vinning Sparks	Approved	Dabney Raburn
Wall Street Access	Approved	Jade Murtha
Wells fargo	Approved	Jackie Pfister

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